Gift Announcement Form

Thank you for leaving a gift in your will to MountainTrue. It is a simple and thoughtful way to champion resilient forests, clean waters and healthy communities for future generations. We encourage you to discuss your legacy intention with your loved ones.

We would love the opportunity to recognize your generosity and to honor your gift. Kindly complete and return this Gift Announcement Form by email to adam@mountaintrue.org or by mail using the enclosed reply envelope.

Details of your plans will be kept confidential and will enable us to recognize your generosity in a manner that meets your needs and expectations. This document does not constitute a legally binding agreement.

__ I have already included MountainTrue in my will.
__ I intend to include MountainTrue in my will.

When wording your gift in will, please use our full legal name:
"legal name with charitable status number and address"

I/We have made the following provision for a gift to MountainTrue:

▢ Bequest   ▢ Charitable Remainder Trust
▢ Charitable Gift Annuity ▢ Real Estate
▢ Beneficiary Designation of:
   __ Retirement Account
   __ Life Insurance
   __ Investment Account
   __ Annuity
   __ Other

Please estimate the value of your gift (optional, if you are comfortable sharing this with us):

The intended or approximate amount of my bequest is: _____ (currency) or _____% of my estate

The name of my Executor is: _____

Their contact information is: _____

Designation of gift:

▢ Unrestricted
▢ Restricted for: _____

In recognizing my gift, I wish to:

▢ Remain anonymous
▢ Authorize MountainTrue to list my name as _____

Full Name: _____

Mailing Address: _____

City: _____ Province/State/County: _____ Post Code: _____

Phone: _____   Email: _____

_____   _____
Signature   Date

_____   _____
Signature (optional)   Date

Message for Future Generations

Your legacy gift will support champions resilient forests, clean waters and healthy communities in our mountain region for future generations. What message would you like to bestow to those who will benefit from your generosity?

_____

_____

_____

_____

_____

_____

☐ I authorize MountainTrue to use my message for marketing purposes