Gift Announcement Form

Thank you for leaving a gift in your will to MountainTrue. It is a simple and thoughtful way to champion resilient forests, clean waters and healthy communities for future generations. We encourage you to discuss your legacy intention with your loved ones.

We would love the opportunity to recognize your generosity and to honor your gift. Kindly complete and return this Gift Announcement Form by email to adam@mountaintrue.org or by mail using the enclosed reply envelope.

Details of your plans will be kept confidential and will enable us to recognize your generosity in a manner that meets your needs and expectations. This document does not constitute a legally binding agreement.

___ I have already included MountainTrue in my will.
___ I intend to include MountainTrue in my will.

When wording your gift in will, please use our full legal name:
"legal name with charitable status number and address"

I/We have made the following provision for a gift to MountainTrue:

- Bequest  - Charitable Remainder Trust
- Charitable Gift Annuity  - Real Estate
- Beneficiary Designation of:
  ___ Retirement Account
  ___ Life Insurance
  ___ Investment Account
  ___ Annuity
  ___ Other
Please estimate the value of your gift (optional, if you are comfortable sharing this with us):

The intended or approximate amount of my bequest is: ________ (currency) or ________% of my estate

The name of my Executor is: __________________________________

Their contact information is: __________________________________

**Designation of gift:**

- [ ] Unrestricted
- [ ] Restricted for: __________________________________________________

**In recognizing my gift, I wish to:**

- [ ] Remain anonymous
- [ ] Authorize MountainTrue to list my name as __________________________

Full Name: ______________________________________________________

Mailing Address: _________________________________________________

City: ______________ Province/State/County: ________ Post Code: ________

Phone: _____________________ Email: _______________________

__________________________________________________________________________

Signature Date

__________________________________________________________________________

Signature (optional) Date
Message for Future Generations

Your legacy gift will support champions resilient forests, clean waters and healthy communities in our mountain region for future generations. What message would you like to bestow to those who will benefit from your generosity?

________________________________________________________________
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☐ I authorize MountainTrue to use my message for marketing purposes